



Press release
March 21th, 2018

Aspire Global issues EUR 27.5 million in senior secured bonds

Aspire Global plc ("Aspire Global" or the "Company") today announces that the Company issues a EUR 27.5 million senior secured bond loan under a EUR 80 million framework, with the intension to apply for a listing of the bond on Nasdaq Stockholm.

The bond loan has a 3-year tenor with a floating interest rate of Euribor 3m + 7.0 percent and a Euribor floor of zero. The issue date is set to 3 April 2018. The Company intends to apply for a listing of the bonds on Nasdaq Stockholm.

"We are very pleased with the interest we have seen from investors. The bond issue enhances our growth potential, allowing us to further consider a number of attractive investment and acquisition opportunities that we have identified", says Tsachi Maimon, CEO.

Carnegie Investment Bank and Pareto Securities acted as financial advisers and Gernandt & Danielsson acted as legal adviser in connection with the bond issue.

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About this information

Aspire Global discloses the information provided herein pursuant to the EU Market Abuse Regulation. The information was submitted for publication by the contact persons above at 16:00 (CET) on March 21th, 2018.

About Aspire Global

Founded in 2005, Aspire Global offers a full-service iGaming solution for operators and white labels. The robust, market-leading platform includes a complete suite of services for casino and sportsbook, such as multilingual CRM, payments and risk control, support call center, VIP management and acquisition optimization. Aspire Global also holds licenses in regulated markets including the UK, Denmark, Belgium, Italy and Malta. The company share is listed on Nasdaq First North Premier Stockholm under ASPIRE. Certified Adviser: FNCA AB, Sweden. Please visit Aspireglobal.com